Viaero and USF

FCC DISCUSSION

SEPTEMBER 14, 2010

Company Overview

VIAERO IN BRIEF

A Tier III provider...

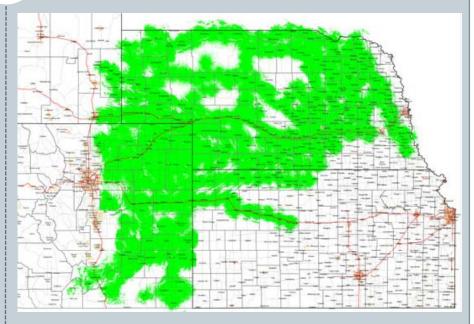
- Headquartered on Colorado's eastern plains
- Privately-held S-Corp
- 90+ years of leadership experience in wireless
 - o President, Frank Dirico, is a self-made entrepreneur
 - EVP, Mike Felicissimo, grew US WEST Wireless into top ten carrier, with one million customers
 - CTO, Wes Burnett, designed, built, and operated networks for McCaw, AT&T, Verizon, and AirCell
- Employees: 372 (up from 100 in 2004)
- Vision: an urban experience for rural customers in our territory

...And Growing

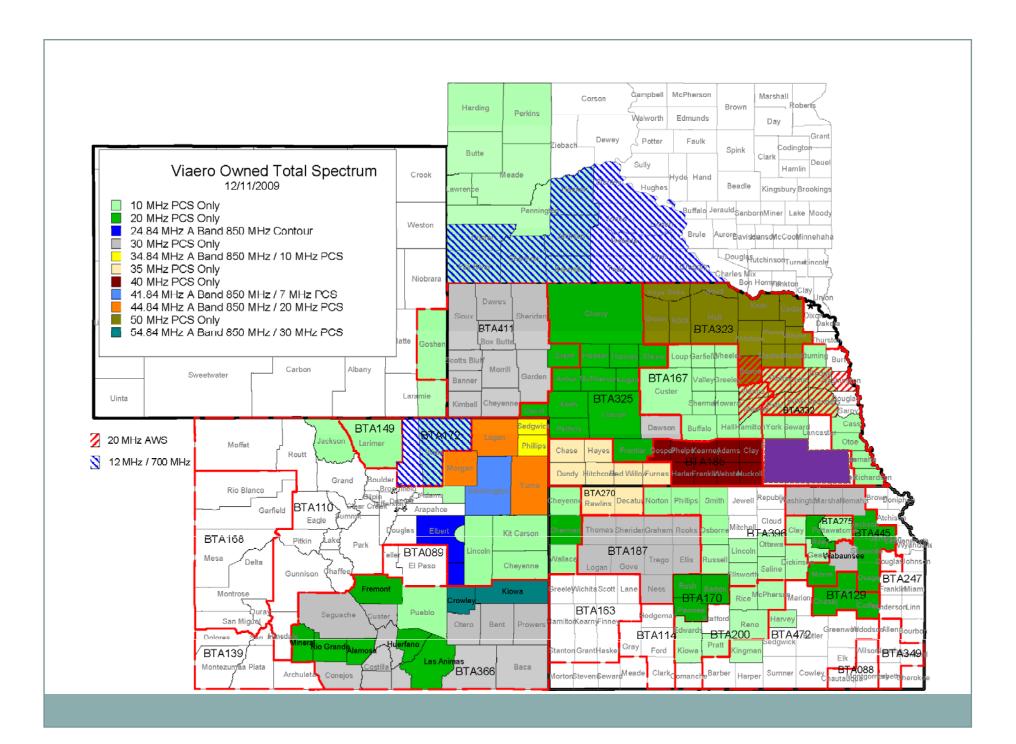




- 2003: Viaero begins to receive federal high cost support in Colorado
- 2002-2005: Viaero acquires Nebraska Wireless and deploys digital network
- 2005: Viaero receives its first payments from the Colorado HCSM



- 2005 2010 : state and federal USF is invested in rural CO and NE.
 - Expansion of coverage across eastern and southern Colorado with acquisition of new territories.
 - NE cell sites: 90 in 2005; 265 today.
 - 2010—designated in parts of KS



Towers

425+ Built and Owned 100% w/ generators

3 solar towers – "off grid" operation

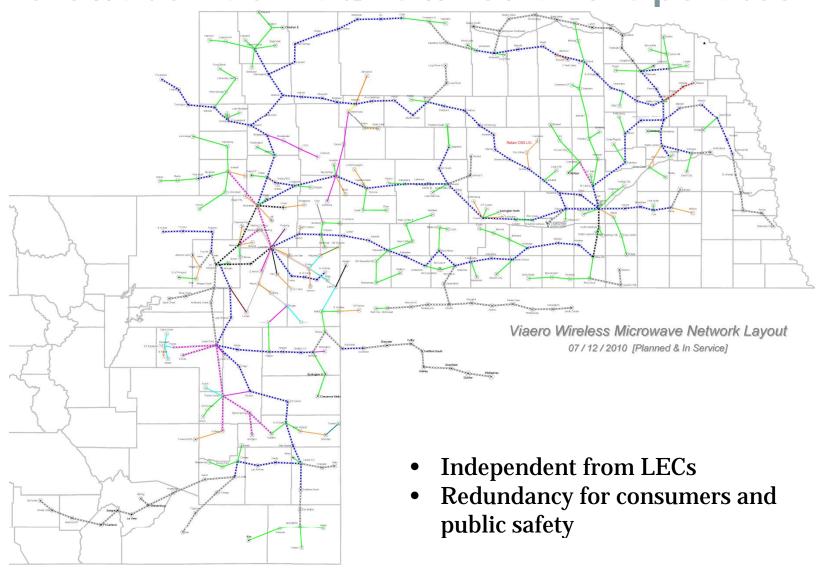
F-3 resistant





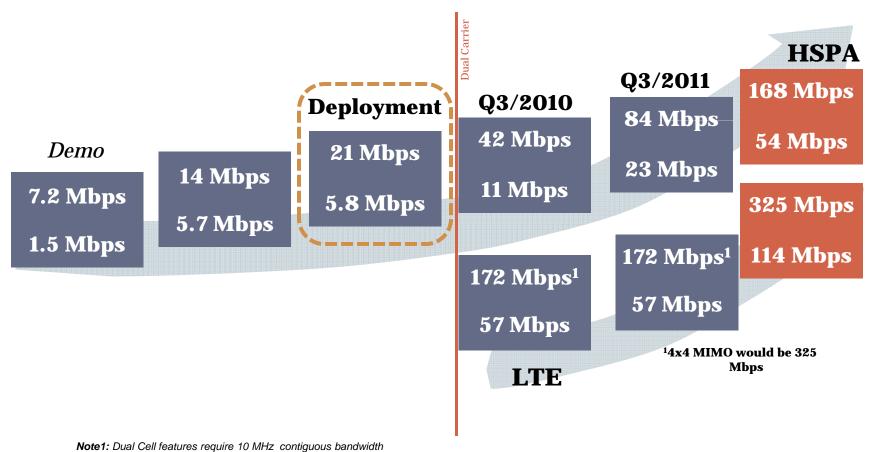


Microwave Backhaul Owned and Operated



NSN HSPA Migration Path





Note2: NSN Releases align with expected global device availability and therefore HSDPA and HSUPA roadmaps do not always directly correlate to 3GPP Release content – Please refer to Peak Theoretical HSDPA and HSUPA rates above for feature availability



Overlay & expand network

Tower radios & switch

Backhaul upgrade and expansion

Training

Services

Add'l towers where needed

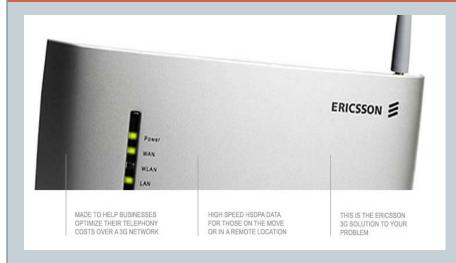


End-user Equipment

10

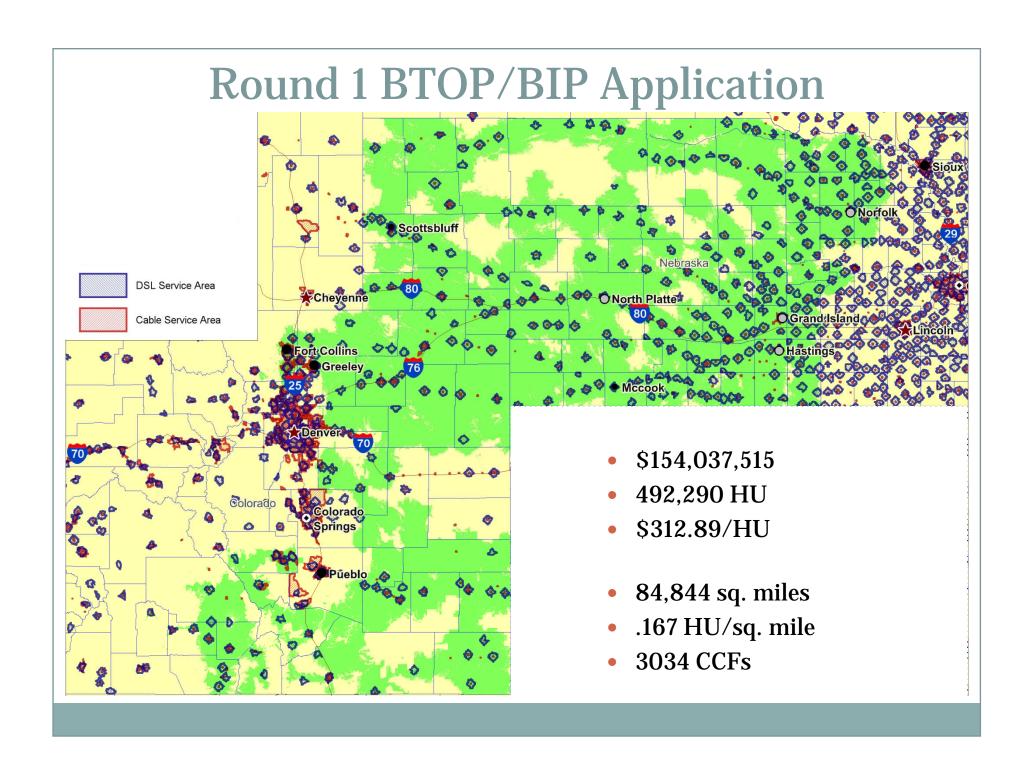
Fixed

Mobile





- Ethernet
- WiFi
- VoIP



Round 2 BIP Application

